**Power BI Dashboard High Level Scoping – 360 Charity Giving**

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| **User /Audience + Problem Statement** | **Dashboard/ Area** | **Key Questions** | **KPIs/Measures** | **View/Filter By** | **Data Sources used** |
| Analysts within Grant funding organisations looking to analyse use of funds and decide on areas to provide further funding to | Funding Themes and Overview | Which Funding Organisations have given the most throughout the years? What type of funding org (Private/Family Trust, Government etc)? Which Grant programs are these for?  Which recipient organisations have received the most funding throughout the years? What types of organisations (Charity/trust/community?) + what category of organisation (e.g. sport/healthcare/youth or a combination of these?)  What have the funds been used for (e.g. fees/salaries, equipment?)  What proportion of funds applied for is generally awarded? Does this vary by theme/recipient org and funder? | Amount Awarded  Amount Awarded as a proportion of Amount applied for | Funding Org Name  Funding Org Type  Grant Program  Time  Recipient Organisation  Type  Recipient Org Category  Use of funds category | 360 Grant data: Historical list of grants awarded to charities/user led organisations in the last year |
|  | Analysis over time | Which themes (e.g. category or recipient organisation) have seen the largest increase/decrease in funding over the years?  How has the proportion of major grants (e.g. Welcome Trust, National Lottery Fund) awarded to particular themes changed over the years? [Funder Detail drill-through?]  Which locations in the UK have received the most funding and which locations have the highest concentration of recipient organisations by type/category? |  |  |  |
|  | Theme Detail | Across a particular theme, which recipient organisations have received the most funds over the years and which have seen the largest changes in funding? What types of organisations are these (e.g. in terms of organisation size – no of employees + revenue, key performance ratios?) |  |  |  |
|  | User-led organisations | For recipient organisations identified as user-led, what is the amount received per type of organisations (charity, community group etc) and theme/category?  Which funders have given the most to each type of user-led organisation?  How has the number of user-led organisations changed over time? What is the breakdown by type of organisation and size/performance (e.g. no of employees, revenue, performance)  Has there been a change in funding patterns to user-led organisations over time (e.g. have they received a higher/lower proportion of overall funds over time)? |  |  |  |